# We link Europe and China







# **Hupac Group**



# **950,000 road consignments** shifted to railways





- **1.3 million tonnes CO<sub>2</sub>** saved in the network
- **130 trains per day** in the Hupac Group network



**12 terminals** managed by the Hupac Group





8,300 rail platforms completely low-noise



730 employees full-time equivalent



# Landbridge China. Take the fast line to connect Europe and China





### **Connecting intermodal networks**

HUPA

- > Access to the heart of Europe
- Cooperation with City Platforms and CRCT
- Single container & block train solutions





# **Connecting intermodal networks**



Get access to the most attractive intermodal network in Europe:

- > Extensive network, frequent departures
- > All-round service from main European ports
- Departures daily and several times per day, according to fixed timetable
- Centrally located terminals to ensure optimal transport logistics





# **Door-to-door service for your shipments**



### YOUR ADVANTAGE



Unique contact for a full package of services: no miscommunication, no loss of information



Single containers and block train solutions



Strong partner with extensive intermodal experience in Europe and China



Own resources for reliability and long-term market commitment



Ecofriendly: 90% less CO<sub>2</sub>, 75% less energy



# **Seamless service for fast & safe Eurasian logistics**



#### Leading intermodal operator in Europe

Hupac's network covers the entire continent with daily trains. Focal points are the economic areas in Germany, northern Italy, the ports in Belgium and the Netherlands. From there, dozens of trains connect peripheral and emerging markets such as Spain, France, Scandinavia, Poland, Switzerland, Austria, south-east Europe and Turkey.



#### **Dedicated terminals**

Our network is based on efficient terminals managed or co-managed by Hupac. The main locations are Warsaw/Brwinów, Antwerp, Rotterdam, Duisburg, Ludwigshafen, Singen and Milan. Terminal projects are located in Duisburg DGT, Basel Nord, Brescia, Milan and Piacenza.

#### 

**Own railcars** Hupac manages a fleet

Hupac manages a fleet of 8,200 platforms with normal gauge and 300 railcars with broad gauge wagons, which offers clear advantages in terms of independency, flexibility and reliability.



#### Depots

Several depots close to our terminals offer storage of units all over Europe. Depots located directly on the terminal in Singen, Brwinów and Novara.



#### Trucking

We organize all your first and last-mile trucking needs throughout Europe and the Far East.



#### **Close cooperation with Chinese City Platforms**

We cooperate with all the Chinese city platforms, thanks to our agreement with CRCT, to arrange import and export services from all over China to Europe and viceversa.



#### **Dedicated teams in Europe & China**

Our teams based in Chiasso/Switzerland and Shanghai/China are available to assist you with all your requirements and ensure you enjoy a worry-free, full service experience.



#### Full control

Your consignments are always under control, thanks to our digital tracking solutions and the constant supervision of our staff, who follow the consignments step by step and intervene in case of need.

#### **Container rental**

Do you need containers? We can arrange this for you by hiring the equipment you need.



#### **Customs support**

No worries about customs. We have a customs agent at some of our terminals and we work with several agencies, especially in Germany and Italy, to help you with customs formalities.

# Landbridge China: all your benefits at a glance

- Flexible Enjoy tailor-made solutions thanks to a highly diversified network.
- Reliable Our network ensures high frequency and stable lead times. We provide expert route planning and ensure backup solutions to manage traffic irregularities.
- Efficient Rail transit from Europe to China takes 16-18 days, which is 50% more time efficient than sea freight. Rail is also 65% more cost-efficient than air freight.
- Traceable We provide daily updates on the location of your cargo.
- Safe & Secure Your cargo is safe and secure thanks to strict loading rules and photo documentation at the point of loading. In addition, you avoid the risks associated with the sea, such as typhoons and piracy.
- Eco-friendly Intermodal transport offers significant environmental benefits over airfreight, with reduced CO<sub>2</sub> emissions and energy consumption.





# Leader in sustainable logistics since 1967

Hupac Ltd Chiasso Parent company - Asset management					
Hupac Intermodal LtdChiassoNetwork managementTerminal operations	Hupac Intermodal Italia Srl Busto Arsizio Sales	Hupac SpABusto ArsizioTerminal operationsRailway operations	Combiconnect SrI Milano Terminal operations	CIM Centro Interportuale Merci SpA Novara Facility management	Termi Ltd Chiasso Terminal construction Facility management
ERS Railways GmbH Hamburg Network management	Hupac Intermodal NV Rotterdam Service provider	Fidia SpAMilanoTerminal operationsWarehousing	Combiconnect Köln Nord GmbH Köln Terminal operations	Piacenza Intermodale Srl Piacenza Facility management	Termi SpABusto ArsizioTerminal constructionFacility management
Hupac International Logistics (Shanghai) Co. Ltd Shanghai Network management		Terminal Piacenza Intermodale Srl Piacenza Terminal operations	Terminal Singen TSG GmbHSingenTerminal operations	Crosstec Srl Novara Information Technology	Centro Intermodale SpA Milano Terminal construction Facility management
Intermodal Express LLC Moscow Network management		Hupac Intermodal BV Antwerp Terminal operations	Hupac Terminal Brwinów Sp. z o.o. Brwinów Terminal operations	Hupac LLC Moscow Rolling stock management	Hupac Ibérica SL Barcelona Terminal construction Facility management
		RTC Rail Terminal Chemelot BV Geleen			

Terminal operations



# **Vision**

As a leading provider of safe and sustainable intermodal transport on European corridors, we contribute to a climate-neutral economy

and to the well-being of society





# Values

### **Customer focus**

We prioritise understanding our **customers' needs** and values, offering innovative **customer-oriented solutions.** 

### **Agility**

We embrace change to **continuously improve** and respond to evolving needs.

### **Sustainability**

We make a significant contribution to our future with environmentally friendly transport solutions and **responsible use of resources**.

### **Accountability**

We take **ownership** of strong commitments. We encourage **responsibility** and **empower each individual.** 

#### Trust

We build trust through **consistent actions**, professionalism, and mutual **respect**.

### Respect

We promote a sense of togetherness in **diversity**, with **transparent communication** and **fair collaboration**.







### **Focus areas**



#### **Group objectives**

- Market-leading positions on specific major European transport corridors
- > Resilient, competitive and predictable intermodal offerings to a growing customer base
- > Ensuring efficient and competitive rail traction capacity with a balanced portfolio of strategic partners
- Digital transformation and automation in planning and operations along the intermodal chain, including customers, railway undertakings and third party terminals
- > R&D: continuous development of innovations in wagon technology and terminals
- > Increasing the productivity of intermodal and terminal operations



#### Market development

- Focus on the intermodal transport segments of transalpine, long haul (over 600 km in Europe) and maritime transport
- > 30-50% market share on the corridors served
- > Focus on pipeline development with 5-10 and more roundtrips per week
- Capacity utilisation of trains above 80%
- > Priority on the use of own terminals
- > Strengthening the main transport corridors by investing in terminals



### **Focus areas**



#### **Customers**

- > Quality, reliability, stability, cost leadership and competitiveness are the key drivers
- > Automate the contract-to-cash process
- > Standardise digital services and set up a self-service platform for customers
- Estimated pick-up time' information for 100% of shipments, with 95% reliability
- > Expand customer base; service for major customers



#### **Partners**

- > Integrate the planning cycle with strategic partners
- > Establish strong partnerships with multiple rail operators
- Standardise and automate the purchase-to-payment process with partners
- > Strengthen the digitalisation of operational processes (timetables, disruptions, pick-up times, etc.)



#### **Employees**

- > Develop young talents into leadership positions
- > Increase the diversity of the workforce, particularly in leadership and management positions
- Reduce staff turnover in the Group
- > HR leadership development program for 2nd/3rd level managers



# Get in touch with our team!

Our dedicated teams in Chiasso/Switzerland, and Shanghai/China, are experts in their respective regions and are available to provide you with exceptional service and support.

With local knowledge and expertise, we can ensure that your requirements are met and that you have a worry-free, full-service experience. Whether you're based in Europe or China, our teams are here to assist you every step of the way.

Maddalena Arnaboldi Head of Landbridge China Tel. +41 58 8558033 marnaboldi@hupac.com Jianru Elena Guo General Manager Mob. +86 13 917540221 eguo@hupac.com

Sales presentations





Hupac Internodal SA | Viale R. Manzoni 6 | CH-6830 Chiasso Hupac International Logistics (Shanghai) Co. Ltd | 525 North Xizang Road, Jingan District | CN-200070 Shanghai

# The power of intermodality.

# Thank you!

We shape the future of intermodal transport

HUPAC

bas.eu

