



# **Hupac Group**



**950,000** road consignments shifted to railways



**1.3 million tonnes CO<sub>2</sub>** saved in the network





130 trains per day

in the Hupac Group network



**12 terminals**managed by the Hupac Group



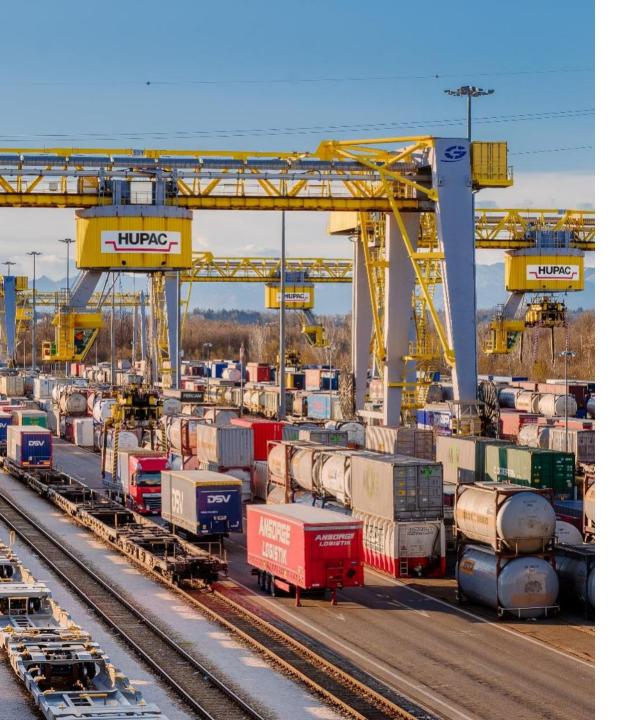
**20 railway partners** selected for specific relations



**8,300 rail platforms** completely low-noise

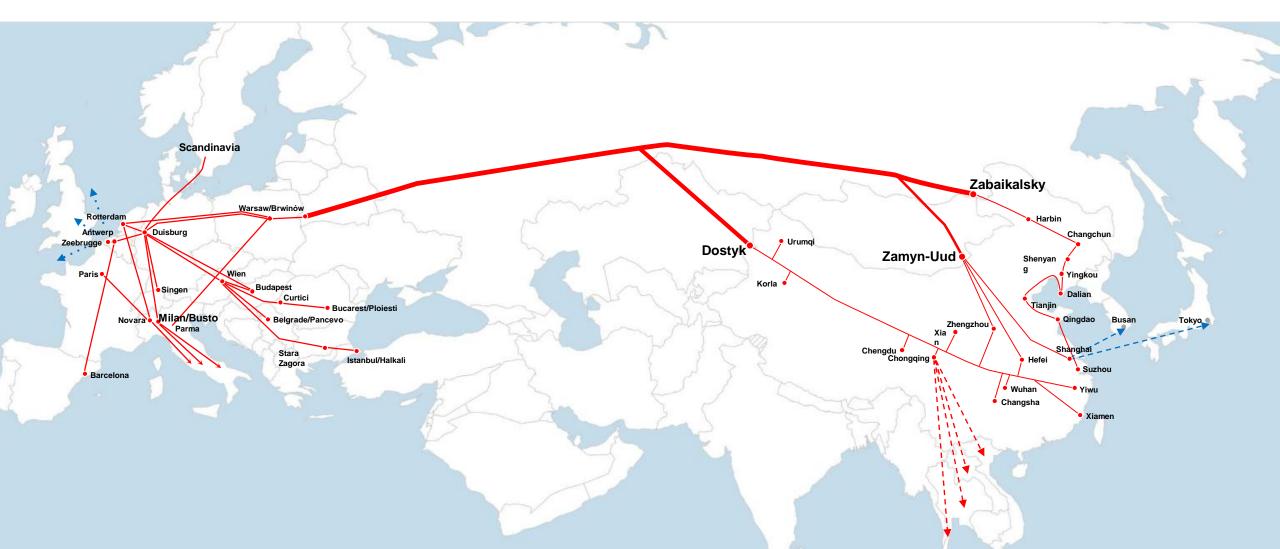


**730 employees** full-time equivalent





# Landbridge China. Take the fast line to connect Europe and China







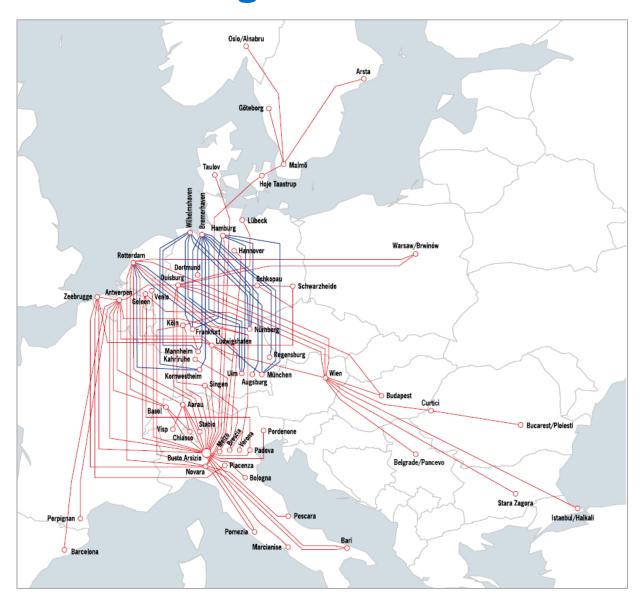
- Access to the heart of Europe
- Cooperation with City Platforms and CRCT
- Single container & block train solutions







# **Connecting intermodal networks**



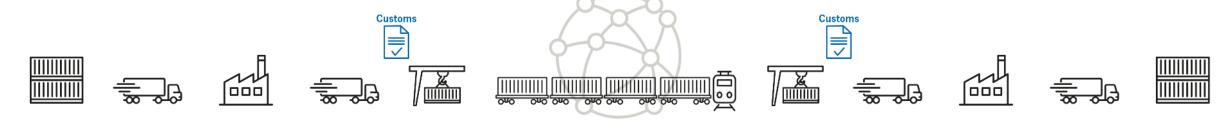
Get access to the most attractive intermodal network in Europe:

- > Extensive network, frequent departures
- > All-round service from main European ports
- Departures daily and several times per day, according to fixed timetable
- Centrally located terminals to ensure optimal transport logistics





# **Door-to-door service for your shipments**



Container pick-up

Factory loading

>>> Terminal drop-off >> Intercontinental rail service >> Terminal pick-up >>>

Factory unloading >>>

Container drop-off

## YOUR ADVANTAGE



Unique contact for a full package of services: no miscommunication, no loss of information



Strong partner with extensive intermodal experience in Europe and China



Single containers and block train solutions



Own resources for reliability and long-term market commitment



Ecofriendly: 90% less CO<sub>2</sub>, 75% less energy



# Seamless service for fast & safe Eurasian logistics



#### Leading intermodal operator in Europe

Hupac's network covers the entire continent with daily trains. Focal points are the economic areas in Germany, northern Italy, the ports in Belgium and the Netherlands. From there, dozens of trains connect peripheral and emerging markets such as Spain, France, Scandinavia, Poland, Switzerland, Austria, south-east Europe and Turkey.



#### **Close cooperation with Chinese City Platforms**

We cooperate with all the Chinese city platforms, thanks to our agreement with CRCT, to arrange import and export services from all over China to Europe and viceversa.



#### **Dedicated terminals**

Our network is based on efficient terminals managed or co-managed by Hupac. The main locations are Warsaw/Brwinów, Antwerp, Rotterdam, Duisburg, Ludwigshafen, Singen and Milan. Terminal projects are located in Duisburg DGT, Basel Nord, Brescia, Milan and Piacenza.



#### **Dedicated teams in Europe & China**

Our teams based in Chiasso/Switzerland and Shanghai/China are available to assist you with all your requirements and ensure you enjoy a worry-free, full service experience.



#### **Own railcars**

Hupac manages a fleet of 8,200 platforms with normal gauge and 300 railcars with broad gauge wagons, which offers clear advantages in terms of independency, flexibility and reliability.



#### **Full control**

Your consignments are always under control, thanks to our digital tracking solutions and the constant supervision of our staff, who follow the consignments step by step and intervene in case of need.



#### **Depots**

Several depots close to our terminals offer storage of units all over Europe. Depots located directly on the terminal in Singen, Brwinów and Novara.



#### **Container rental**

Do you need containers? We can arrange this for you by hiring the equipment you need.



#### Trucking

We organize all your first and last-mile trucking needs throughout Europe and the Far East.



#### **Customs support**

No worries about customs. We have a customs agent at some of our terminals and we work with several agencies, especially in Germany and Italy, to help you with customs formalities.

# Landbridge China: all your benefits at a glance

Flexible Enjoy tailor-made solutions thanks to a highly

diversified network.

Reliable Our network ensures high frequency and stable lead

times. We provide expert route planning and ensure

backup solutions to manage traffic irregularities.

Efficient Rail transit from Europe to China takes 16-18 days,

which is 50% more time efficient than sea freight. Rail

is also 65% more cost-efficient than air freight.

Traceable We provide daily updates on the location of your

cargo.

Safe & Secure Your cargo is safe and secure thanks to strict loading

rules and photo documentation at the point of loading.

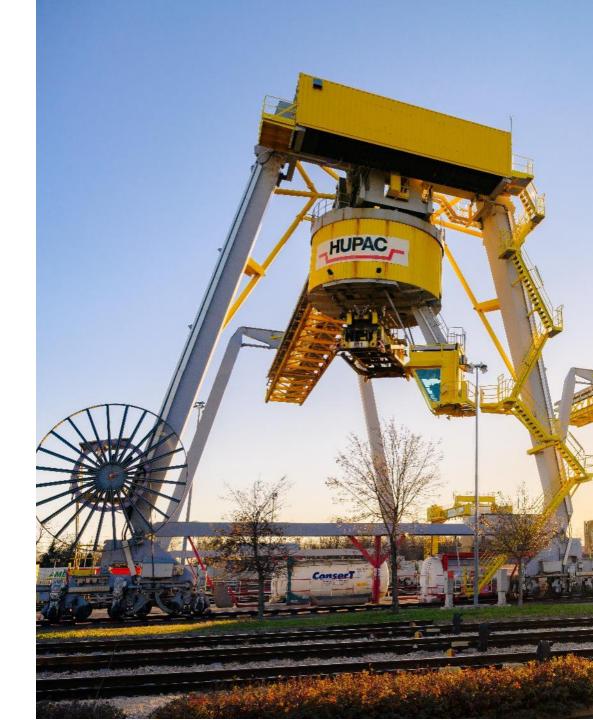
In addition, you avoid the risks associated with the

sea, such as typhoons and piracy.

**Eco-friendly** Intermodal transport offers significant environmental

benefits over airfreight, with reduced CO<sub>2</sub> emissions

and energy consumption.





# Leader in sustainable logistics since 1967

#### Hupac Ltd Chiasso Parent company - Asset management **Hupac Intermodal Ltd Hupac SpA Hupac Intermodal Italia Srl** Combiconnect Srl Busto Arsizio Busto Arsizio Milano Chiasso

Network management Terminal operations

**ERS Railways GmbH** Hamburg

Network management



**Hupac International Logistics** (Shanghai) Co. Ltd Shanghai

Network management



Network management



Rotterdam

Service provider

**Hupac Intermodal NV** 



Terminal operations Railway operations



Terminal operations Warehousing



Combiconnect Köln Nord GmbH Köln

Terminal operations

Terminal operations



CIM Centro Interportuale Merci SpA Novara

Facility management



Termi Ltd Chiasso

Terminal construction Facility management



Piacenza Intermodale Srl Piacenza

Facility management



Termi SpA Busto Arsizio

Terminal construction Facility management



Terminal Piacenza Intermodale Srl

Piacenza

Milano

Terminal operations



**Terminal Singen TSG GmbH** 

Singen

Terminal operations



**Crosstec Srl** Novara

Information Technology



Centro Intermodale SpA

Milano

Terminal construction Facility management



**Hupac Intermodal BV** 

Antwerp

Terminal operations



Hupac Terminal Brwinów Sp. z o.o.

Brwinów

Terminal operations



**Hupac LLC** Moscow

Rolling stock management



**Hupac Ibérica SL** Barcelona

Terminal construction Facility management



**RTC Rail Terminal Chemelot BV** 

Geleen

Terminal operations







# **Vision**

As a leading provider of safe and sustainable intermodal transport on European corridors, we contribute to a climate-neutral economy and to the well-being of society



# **Values**

## **Customer focus**

We prioritise understanding our **customers' needs** and values, offering innovative **customer-oriented solutions.** 

## **Agility**

We embrace change to **continuously improve** and respond to evolving needs.

## **Sustainability**

We make a significant contribution to our future with environmentally friendly transport solutions and **responsible use of resources.** 

## **Accountability**

We take **ownership** of strong commitments. We encourage **responsibility** and **empower each individual.** 

## **Trust**

We build trust through **consistent actions**, professionalism, and mutual **respect.** 

## Respect

We promote a sense of togetherness in **diversity**, with **transparent communication** and **fair collaboration**.









## **Focus areas**



## **Group objectives**

- Market-leading positions on specific major European transport corridors
- Resilient, competitive and predictable intermodal offerings to a growing customer base
- Ensuring efficient and competitive rail traction capacity with a balanced portfolio of strategic partners
- Digital transformation and automation in planning and operations along the intermodal chain, including customers, railway undertakings and third party terminals
- R&D: continuous development of innovations in wagon technology and terminals
- Increasing the productivity of intermodal and terminal operations



## **Market development**

- Focus on the intermodal transport segments of transalpine, long haul (over 600 km in Europe) and maritime transport
- 30-50% market share on the corridors served
- > Focus on pipeline development with 5-10 and more roundtrips per week
- Capacity utilisation of trains above 80%
- > Priority on the use of own terminals
- Strengthening the main transport corridors by investing in terminals



## Focus areas



### **Customers**

- Quality, reliability, stability, cost leadership and competitiveness are the key drivers
- Automate the contract-to-cash process
- > Standardise digital services and set up a self-service platform for customers
- 'Estimated pick-up time' information for 100% of shipments, with 95% reliability
- > Expand customer base; service for major customers



### **Partners**

- > Integrate the planning cycle with strategic partners
- > Establish strong partnerships with multiple rail operators
- Standardise and automate the purchase-to-payment process with partners
- Strengthen the digitalisation of operational processes (timetables, disruptions, pick-up times, etc.)



## **Employees**

- > Develop young talents into leadership positions
- > Increase the diversity of the workforce, particularly in leadership and management positions
- > Reduce staff turnover in the Group
- > HR leadership development program for 2nd/3rd level managers



## Get in touch with our team!

Our dedicated teams in Chiasso/Switzerland, and Shanghai/China, are experts in their respective regions and are available to provide you with exceptional service and support.

With local knowledge and expertise, we can ensure that your requirements are met and that you have a worry-free, full-service experience. Whether you're based in Europe or China, our teams are here to assist you every step of the way.

Maddalena Arnaboldi

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Sales presentations



Website





# Thank you!

